

Future, we make it brighter



2025 Second Quarter Investors Conference

日本東京

August 6th, 2025

美國加州

•菲律賓 馬尼拉





Future, we make it brighter



Agenda

- **■Welcome & Greetings**
- **Q** 2025 Financial Results
- **□**Future Outlook
- Q&A





•菲律賓 馬尼拉









Future, we make it brighter



20'2025 Financial Results

(In NT\$ millions)	Q2 '25	Q1 '25	QoQ
	Amount	Amount	%
Net Revenue	6,907.66	5,409.22	28 %
Operating Income	675.29	305.57	121 %
Net Income Attributable to Shareholders		,	
of the Parent Company	798.88	220.56	262 %
EPS (NT\$) - basic	2.86	0.79	262 %
Cash and Finanical Assets-current	11,805.34	13,335.37	-11 %
(deduct:) Interest-bearing Debts	0.00	0.00	-
Net Cash Reserves	11,805.34	13,335.37	-11 %
Net Working Capital	11,838.90	12,886.37	-8 %
Equity Attributable to Shareholders			
of the Parent Company	12,816.57	13,985.53	-8 %





Future, we make it brighter



20'2025 Statements of Comprehensive Income -QoQ

(In NT\$ millions)	Q2 '25		Q1 '25	QoQ	
	Amount	%	Amount	%	<u></u> %
Net Revenue	6,907.66	100.0	5,409.22	100.0	28 %
COGS	(5,525.82)	(80.0)	(4,482.81)	(82.9)	23 %
Gross Profit	1,381.84	20.0	926.41	17.1	49 %
Operating Expenses	(706.55)	(10.2)	(620.84)	(11.5)	14 %
Operating Income	675.29	9.8	305.57	5.6	121 %
Net Non-operating Income (Loss)	422.84	6.1	110.33	2.0	283 %
Income before Income Tax	1,098.13	15.9	415.90	7.7	164 %
Income Tax Expenses	(236.69)	(3.4)	(99.99)	(1.8)	137 %
Net Income	861.45	12.5	315.91	5.8	173 %
Net Income Attributable to Shareholders					
of the Parent Company	798.88	11.6	220.56	4.1	262 %
EPS (NT\$) - basic	2.86		0.79		262 %





Future, we make it brighter



20'2025 Statements of Comprehensive Income - YoY

(In NT\$ millions)	Q2 '25		Q2 '24		YoY
	Amount	%	Amount	%	%
Net Revenue	6,907.66	100.0	5,614.27	100.0	23 %
COGS	(5,525.82)	(80.0)	(4,628.50)	(82.4)	19 %
Gross Profit	1,381.84	20.0	985.77	17.6	40 %
Operating Expenses	(706.55)	(10.2)	(609.53)	(10.9)	16 %
Operating Income	675.29	9.8	376.24	6.7	79 %
Net Non-operating Income (Loss)	422.84	6.1	206.82	3.7	104 %
Income Before Income Tax	1,098.13	15.9	583.06	10.4	88 %
Income Tax Expenses	(236.69)	(3.4)	(31.10)	(0.6)	661 %
Net Income	861.45	12.5	551.97	9.8	56 %
Net Income Attributable to Shareholders					
of the Parent Company	798.88	11.6	446.09	7.9	79 %
EPS (NT\$) - basic	2.86		1.59		80 %





Future, we make it brighter



1H'2025 Statements of Comprehensive Income - YoY

(In NT\$ millions)	1H'25		1H'24		YoY
	Amount	%	Amount	%	%
Net Revenue	12,316.88	100.0	9,902.66	100.0	24 %
COGS	(10,008.64)	(81.3)	(8,263.25)	(83.4)	21 %
Gross Profit	2,308.24	18.7	1,639.42	16.6	41 %
Operating Expenses	(1,327.38)	(10.8)	(1,157.76)	(11.7)	15 %
Operating Income	980.86	8.0	481.65	4.9	104 %
Net Non-operating Income (Loss)	533.17	4.3	341.17	3.4	56 %
Income before Income Tax	1,514.03	12.3	822.83	8.3	84 %
Income Tax Expenses	(336.68)	(2.7)	(76.38)	(8.0)	341 %
Net Income	1,177.35	9.6	746.45	7.5	58 %
Net Income Attributable to Shareholders					
of the Parent Company	1,019.44	8.3	556.94	5.6	83 %
EPS (NT\$) - basic	3.65		1.99		83 %





Future, we make it brighter

Balance Sheets & Key Indices

(In NT\$ millions)	2025.6.30		2024.12.	31	2024.6.30		
	Amount	%	Amount	%	Amount	%	
Total Current Assets	21,498.04	85.8	21,988.24	85.3	19,960.21	84.0	
Cash and Financial Assets-current	11,805.34	47.1	13,297.88	51.6	11,856.31	49.9	
Accounts Receivable	5,333.76	21.3	4,897.15	19.0	4,785.93	20.1	
Inventories	4,195.49	16.7	3,594.98	13.9	3,145.58	13.2	
Total Non-current Assets	3,563.57	14.2	3,787.84	14.7	3,813.35	16.0	
Plants, Equipments & Properties	2,685.74	10.7	2,828.54	11.0	2,711.17	11.4	
Total Assets	25,061.61	100.0	25,776.09	100.0	23,773.56	100.0	
Total Current Liabilities	9,659.14	38.5	8,164.98	31.7	7,630.82	32.1	
Loans & Bonds - current portion	0.00	0.0	0.00	0.0	0.00	0.0	
Accounts Payable	4,746.50	18.9	4,669.45	18.1	4,010.25	16.9	
Accrued Expenses & Other Current Liabilities	4,102.47	16.4	2,579.41	10.0	2,838.57	11.9	
Total Non-current Liabilities	334.71	1.3	324.31	1.3	273.15	1.1	
Total Liabilities	9,993.85	39.9	8,489.30	32.9	7,903.97	33.2	
Total Shareholders' Equity	15,067.76	60.1	17,286.79	67.1	15,869.59	66.8	
Key Indices							
Days of Receivable Turnover	76		74		85		
Days of Inventory Turnover	75		66		70		
Current Ratio (%)	223%		269% 262%				
Debt Ratio (%)	40%		33%		33%		



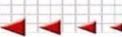


Future, we make it brighter

1H'2025 Statements of Cash Flow -YoY

(In NT\$ millions)	1H'25	1H'24
	Amount	Amount
Cash Flows From Operating Activities	715.53	1,375.01
Income before Income Tax	1,514.03	822.83
Depreciaton & Amortization	386.00	339.04
Other Operating Cash Flows	(1,184.50)	213.15
Cash Flows From Investing Activities	(488.76)	(313.76)
Acquisitions of Property, plant and equipment	(465.20)	(359.14)
Other Investing Cash Flows	(23.56)	45.38
Cash Flows From Financing Activities	(95.54)	150.35
Repayment of the principal of lease liabilities	(95.54)	(10.37)
Other Financing Cash Flows	0.00	160.72
Effects Of Exchange Rate Changes	(1,619.81)	705.27
Net Increase in Cash	(1,488.58)	1,916.87











Future, we make it brighter



Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events in the conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.





Future, we make it brighter





